Extenda Retail

Extenda GO POS
Backoffice Release Notes

Written by

Bjørn Willoch Bjanger, Product owner

Contents in release

3.12.0

These are the major changes in the backoffice version 3.12.0

This version covers work done in sprints 82, 83 and 84.

New features

- Search options for entities in backoffice have now been expanded to allow you to select which fields you want to search in. This is accessed using the funnel shaped filter button attached to the search field
- When creating new products, you now have to select the type of product with the pulldown showing Product, Addon, Bundle, or Deposit. Default selection is Product
- When sending purchase orders, cost prices are now included in the PDF and CSV attachments
- Season tickets are now supported for our ticketing system
- New promotion model added where you specify the categories of the products you want included in the promotion. Whether a product belongs to a qualifying category is evaluated dynamically in POS in each sale. This dramatically reduces the data needed to sync to POS for large promotions for users with thousands of products
- Language used for receipts and prints from both POS and backoffice can now be set at the shop level. Language no longer follows the display

language selected in the backoffice. This allows shops in for instance Switzerland to print and email receipts in the local language for their area.

- Sales report generation has now been moved to a background job to avoid timeouts for large sets of orders covered
- Our new and revamped integration with Xero is now ready! Specified and thoroughly tested by our partner Scope in Malta, biggest Xero partner in EMEA. We now provide end to end functionality covering also ordering, stock management, supplier invoice management from purchase orders, weighted cost price calculations, and many other goodies to make life on Extenda Go POS a happy place when using Xero as your backbone
- We now display total cost of products ordered in purchase orders
- We now add license types to master user accounts. This means that master users can be set as Free, Invoiced or Pay by card. Only accounts paid by card will expire if not paid. This will make life easier for all partners and the business development team. Default setting is paid by card
- Products recommended to be counted will now reflect whether the products listed are in the assortment for your shop. We consider it to be OK to not count products you do not sell in the shop 🙂
- We have implemented a new gift card report that produces a PDF, and in addition to the overview of sold, redeemed and remaining balances will show a list of all active cards and their details for bought amount, redeemed amount and remaining balance.
- We have added "number in package" to purchasing setup for products. You can set how many units are in the ordering option. Purchase orders will then round your requested quantity up to the nearest ordering option
- We introduce a whole new feature called tracking categories. This allows you to define information fields you want to follow in your sales that cross the setup of shops and registers. One example for how this can be used, is for a company of ice cream trucks defining "Route" as a tracking category, and each route as tracking category options. When these are defined, in POS, after logging in as cashier to a register, you must also select the option for each defined tracking category you will use. If your car will serve the Oslo West route before lunch, you select this option. POS will then store this information in the orders, and enforce the selection of a tracking category option. We can then

export this extra information to external BI systems, or display this in Extenda Go Discover, our reporting solution.
- We have implemented XML accouoting setup and export to Infor M3, using a proprietary XML format.
- The number of products returned in data source searches are now controlled by a parameter

Bugs fixed

Numerous fixes and improvements have been made.

- Customer password is deleted after changing 'Allow credit' value
- Customer prices deletion is not being sent through changes
- Cancelled orders are sent to Diller, and two parameters have been added to Diller API calls
- Limit the turnover so you only see the turnover for the shops assigned to you
- Export of stock values include stock for deleted products

API changes

- The field ticket_event_id has been added to tickets
- The field allow_all_session has been added to ticket type
- eligible_product_categories as a list of category ids in eligible_sets, and benefit_product_categories next to benefit_products for promotions
- Invoice_date and invoice_reference added to purchase orders
- Language_id added to shops
- URL parameter shop_id added to recommended_count endpoint
- Tracking_categories endpoint added to API

New parameters

The following new parameters are added in this backend release:

- Parameter to set number of products being returned in data source searches, POS.Setting.DataSourceResultLimit, default value 50
- Parameter POS.Setting.BillLineUserRequired.Enabled, default value false

Complete issue list

WM-4419 Advanced search for entities in backoffice		READY FOR MERGE ∨	13	
WM-4171 Printout - Include the cost price on the purchase order	BO 3.12	READY FOR MERGE ∨	3	
WM-4409 Customer password is deleted after changing 'Allow credit' value	BO 3.12	READY FOR MERGE ∨	1	
WM-4415 Ticket valid for all sessions	BO 3.12	READY FOR MERGE ∨	5	
WM-4453 New Merchant Group does not have attached licenses	BO 3.12	READY FOR MERGE ∨	5	
WM-4320 Xero brush up	BO 3.12	READY FOR MERGE ∨	5	
WM-4466 Category as qualifier for promotions	BO 3.12	READY FOR MERGE ∨	5	
WM-4513 Bump tj-actions/branch-names from 6 to 7.0.7	BO 3.12	READY FOR MERGE ∨	1	
WM-4356 Add 'Invoice Date' and 'Invoice Reference' to purchase order	BO 3.12	READY FOR MERGE ∨	2	
WM-4474 Select language per shop	BO 3.12	READY FOR MERGE ∨	3	
WM-4423 Add external attribute for orderLineItem	BO 3.12	READY FOR MERGE ∨	1	
WM-4421 Make a parameter to control products returned in data source	BO 3.12	READY FOR MERGE ∨	1	
WM-4494 Show more information on logs on proxy request failure	BO 3.12	READY FOR MERGE ∨	2	
WM-4456 Transactions in a voided order must appear in reports	BO 3.12	READY FOR MERGE ∨	1	
WM-4487 Customer prices deletion is not being sent through changes	BO 3.12	READY FOR MERGE ∨	-	
WM-4519 Why so many stock events?		CLOSED ∨	-	
WM-4665 Items with weight only work in increments of 1000 grams / 1 KG / 1hg...		OPEN ∨	-	

WM-4467 Update API doc for filters	BO 3.12	READY FOR MERGE ∨	1	
WM-970 Replace WmClipboardCopy with clipboardjs library	BO 3.12	READY FOR MERGE ∨	2	
WM-4473 Select display language in backoffice, not system language	BO 3.12	READY FOR MERGE ∨	3	
WM-4520 Move sales report generating to background job	BO 3.12	READY FOR MERGE ∨	3	
WM-4521 Show total cost of items in purchase order	BO 3.12	READY FOR MERGE ∨	3	
WM-4505 Add license type to master users	BO 3.12	READY FOR MERGE ∨	8	
WM-4502 Upgrade Yii and Symfony versions	BO 3.12	READY FOR MERGE ∨	2	
WM-4524 Update Adminsite crashing on Trials fetch	BO 3.11	CLOSED ∨	1	
WM-4532 Rename PrintLineLabels to PrintLineItemStickers	BO 3.12	READY FOR MERGE ∨	1	
WM-4534 Extract all items sold on preorders for pos@kinsarvik.no		CLOSED ∨	-	
WM-4552 Shop group relation for products does not provide alias	BO 3.12	READY FOR MERGE ∨	2	

◎ WM-4559 Xero follow up			READY FOR TEST ⌄	8	○
⬆ WM-4553 Headers on imports should be required	BO 3.12		READY FOR MERGE ⌄	3	○
◻ WM-4183 Restricted products when using 'Recommended counts'	BO 3.12		READY FOR MERGE ⌄	5	○
◎ WM-4551 Gift card report	BO 3.12		READY FOR MERGE ⌄	8	○
⬆ WM-4561 Add ability to release lambdas and services separately	BO 3.12		READY FOR MERGE ⌄	1	○
⬆ WM-4121 Review authentication processes	BO 3.12		READY FOR MERGE ⌄	5	○
◎ WM-4416 Add number in package as a field on supplier reference	BO 3.12		READY FOR MERGE ⌄	5	○
⬆ WM-4457 Change default value of Shared.Setting.CustomerPrices.Enabled	BO 3.12		READY FOR MERGE ⌄	1	○
⬆ ~~WM-4088~~ Bundle products - reports			CLOSED ⌄	-	○
⬆ WM-4214 Remove old Customer Prices feature from NetSuite	BO 3.12	NETSUITE INTEGRATI...	READY FOR MERGE ⌄	1	○
✅ WM-4564 Clean up stock values	BO 3.12		READY FOR MERGE ⌄	-	○
◻ WM-4567 Fix tests for newest PHPUnit version	BO 3.12		READY FOR MERGE ⌄	3	○
⬆ WM-4582 Refactor Products UI controller	BO 3.12		READY FOR MERGE ⌄	2	○
◎ WM-4579 Add multi architecture support for docker images			IN REVIEW ⌄	5	○
◻ WM-4627 Product Data retail price validation fix	BO 3.12		READY FOR MERGE ⌄	1	○
⬆ ~~WM-4587~~ Restrict Customers search fields list			CLOSED ⌄	1	○
◻ WM-4660 NetSuite fixes			READY FOR MERGE ⌄	2	○
◻ ~~WM-4661~~ Not possible to update bundle product			CLOSED ⌄	-	○